

Managing your debt activity sheet



Take control of your money. The first step to eliminating debt is knowing what you owe. Use this activity sheet to help you get there.

List out the details of all your debts and payments. You can then see how much extra monthly income you have to pay them off.

Be sure to include all debt types, including credit accounts, home loans, personal loans, car loans, and others. **Save a copy of this to your device so you can refer to it and update it regularly.**

DATE COMPLETED

Debt Type (e.g. credit card, mortgage, educational loan, etc.)	Remaining Balance (Local Currency)	Annual Interest Rate (Percentage)	Months Remaining (if applicable)	Minimum Monthly Payments (Local Currency)
Example: ABC Credit Card	2,500.00	28.99%	N/A - revolving credit	50.00
DEBT TOTALS				

Once you have clarity on your total debts, look to pay down your highest interest ones first and to avoid going into further debt. Refer to the "Five steps to manage finances and debt" article for more information.

Fidelity does not provide legal or tax advice. The information herein is general in nature and should not be considered legal or tax advice. Consult an attorney or tax professional regarding your specific situation. Some content on these sites may not be applicable to your location or employer (if applicable).

Links to third-party web sites may be shared on this page. Those sites are unaffiliated with Fidelity. Fidelity has not been involved in the preparation of the content supplied at the unaffiliated site and does not guarantee or assume any responsibility for its content.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.